

LARGE CAP DISCIPLINED VALUE

TICKER	DESCRIPTION	% OF TOTAL PORTFOLIO	TICKER	DESCRIPTION	% OF TOTAL PORTFOLIO
GOOGL	Alphabet Inc.	1.59	HCA	HCA Healthcare Inc.	0.74
AIG	American Int'l Group Inc.	3.04	HUM	Humana Inc.	1.15
BUD	Anheuser-Busch InBev (ADR)	0.50	SJM	JM Smucker Co.	0.75
APA	APA Corp.	2.93	KHC	Kraft Heinz Co.	1.37
APTV	Aptiv Holdings Ltd.	1.11	LH	LabCorp Hldgs Inc.	0.45
BKR	Baker Hughes Co.	0.71	LAD	Lithia Motors Inc.	0.48
BAC	Bank of America Corp.	1.00	MGA	Magna International Inc.	1.84
BA	Boeing Co.	1.02	MDT	Medtronic PLC	1.64
BWA	BorgWarner Inc.	0.51	MDLZ	Mondelez Int'l Inc.	1.00
CNC	Centene Corp.	0.42	MUR	Murphy Oil Corp.	0.25
CI	Cigna Corp.	0.45	NSC	Norfolk Southern Corp.	0.78
C	Citigroup Inc.	3.16	NOV	NOV Inc.	1.45
CFG	Citizens Fin'l Group Inc.	1.41	OLN	Olin Corp.	0.68
CNH	CNH Industrial N.V.	1.10	OMC	Omnicom Group Inc.	1.50
CTSH	Cognizant Technology Solutions	1.00	OVV	Ovintiv Inc.	1.20
CMCSA	Comcast Corp.	2.81	PCAR	PACCAR Inc.	1.61
CAG	Conagra Brands Inc.	0.36	PPG	PPG Industries Inc.	1.98
COP	ConocoPhillips	0.77	PPL	PPL Corp.	0.96
STZ	Constellation Brands Inc.	0.96	RTX	RTX Corp.	0.51
CRBG	Corebridge Fin'l Inc.	0.93	CRM	Salesforce Inc.	2.52
CMI	Cummins Inc.	1.49	SNY	Sanofi SA (ADR)	0.41
CVS	CVS Health Corp.	0.80	SLB	Schlumberger Ltd.	1.42
DE	Deere & Co.	0.72	SHEL	Shell PLC (ADR)	1.64
D	Dominion Energy Inc.	2.28	SOLV	Solventum Corp.	0.49
ELV	Elevance Health Inc.	2.28	SWK	Stanley Black & Decker Inc.	0.56
ERIC	Ericsson (ADR)	2.97	STT	State Street Corp.	1.93
FFIV	F5 Inc.	4.40	TEL	TE Connectivity Ltd.	0.69
FDX	FedEx Corp.	2.35	MICC	The Magnum Ice Cream Co. NPV	0.04
FCNCA	First Citizens Bancshares	1.04	TKR	Timken Co.	0.49
FIS	FIS	0.80	TFC	Truist Financial Corp.	1.10
FISV	Fiserv Inc.	0.50	UL	Unilever PLC (ADR)	0.67
FLR	Fluor Corp.	0.30	UNH	UnitedHealth Group Inc.	1.57
FTV	Fortive Corp.	1.00	USB	US Bancorp	2.15
GEHC	GE HealthCare Technologies	2.40	WFC	Wells Fargo & Co.	2.03
GD	General Dynamics Corp.	0.73	WDAY	Workday Inc.	4.83
GM	General Motors Co.	2.90	WPP	WPP PLC (ADR)	0.82
GSK	GSK PLC (ADR)	0.50	ZBH	Zimmer Biomet Hldgs Inc.	0.52
HIG	Hartford Fin'l Svcs Grp Inc.	0.75	USD	CASH USD	1.81

Portfolio holdings are subject to change and may not be representative of the strategy's current holdings. Holdings should not be considered recommendations to buy or sell any security. Information is for illustrative purposes only and reflects the portfolio weights in a Representative Small Cap Value Portfolio. Client portfolio holdings may vary due to different restrictions, cash flows and other relevant considerations. "% of Total Portfolio" includes total investments, cash and accrued investment income on a trade date basis; unaudited data.