

## LARGE CAP DISCIPLINED VALUE

(formerly Large Cap Diversified Value)

| TICKER | DESCRIPTION                     | % OF TOTAL PORTFOLIO | TICKER | DESCRIPTION                 | % OF TOTAL PORTFOLIO |
|--------|---------------------------------|----------------------|--------|-----------------------------|----------------------|
| GOOGL  | Alphabet Inc.                   | 1.66                 | HCA    | HCA Healthcare Inc.         | 1.11                 |
| AIG    | American Int'l Group Inc.       | 2.74                 | HUM    | Humana Inc.                 | 1.20                 |
| BUD    | Anheuser-Busch InBev (ADR)      | 0.47                 | KHC    | Kraft Heinz Co.             | 1.60                 |
| APA    | APA Corp.                       | 2.38                 | LH     | LabCorp Hldgs Inc.          | 0.49                 |
| APTV   | Aptiv Holdings Ltd.             | 1.22                 | LAD    | Lithia Motors Inc.          | 0.48                 |
| BKR    | Baker Hughes Co.                | 1.18                 | MGA    | Magna International Inc.    | 1.81                 |
| BAC    | Bank of America Corp.           | 1.51                 | MDT    | Medtronic PLC               | 1.90                 |
| BA     | Boeing Co.                      | 1.01                 | MSFT   | Microsoft Corp.             | 0.51                 |
| BWA    | BorgWarner Inc.                 | 0.50                 | MUR    | Murphy Oil Corp.            | 0.21                 |
| COF    | Capital One Financial Corp.     | 0.90                 | NSC    | Norfolk Southern Corp.      | 0.80                 |
| CNC    | Centene Corp.                   | 0.78                 | NOV    | NOV Inc.                    | 1.47                 |
| CI     | Cigna Corp.                     | 0.77                 | OLN    | Olin Corp.                  | 0.68                 |
| C      | Citigroup Inc.                  | 3.57                 | OMC    | Omnicom Group Inc.          | 1.50                 |
| CFG    | Citizens Fin'l Group Inc.       | 1.47                 | OVV    | Ovintiv Inc.                | 1.19                 |
| CNH    | CNH Industrial N.V.             | 1.08                 | PCAR   | PACCAR Inc.                 | 1.28                 |
| CTSH   | Cognizant Technology Solutions  | 0.47                 | PARA   | Paramount Global            | 0.62                 |
| CMCSA  | Comcast Corp.                   | 2.80                 | PPG    | PPG Industries Inc.         | 1.53                 |
| CAG    | Conagra Brands Inc.             | 0.44                 | PPL    | PPL Corp.                   | 1.34                 |
| COP    | ConocoPhillips                  | 0.76                 | RAL    | Ralliant Corp.              | 0.11                 |
| STZ    | Constellation Brands Inc.       | 0.99                 | RTX    | RTX Corp.                   | 0.48                 |
| CRBG   | Corebridge Fin'l Inc.           | 1.08                 | SNY    | Sanofi SA (ADR)             | 0.42                 |
| CMI    | Cummins Inc.                    | 1.85                 | SLB    | Schlumberger Ltd.           | 1.27                 |
| CVS    | CVS Health Corp.                | 1.35                 | SHEL   | Shell PLC (ADR)             | 1.61                 |
| DE     | Deere & Co.                     | 0.52                 | SOLV   | Solventum Corp.             | 0.50                 |
| D      | Dominion Energy Inc.            | 2.29                 | SWK    | Stanley Black & Decker Inc. | 0.55                 |
| ELV    | Elevance Health Inc.            | 2.02                 | STT    | State Street Corp.          | 2.04                 |
| ERIC   | Ericsson (ADR)                  | 2.96                 | TEL    | TE Connectivity Ltd.        | 1.10                 |
| FFIV   | F5 Inc.                         | 4.97                 | TKR    | Timken Co.                  | 0.44                 |
| FDX    | FedEx Corp.                     | 1.97                 | TFC    | Truist Financial Corp.      | 0.80                 |
| FCNCA  | First Citizens Bancshares       | 1.05                 | UL     | Unilever PLC (ADR)          | 0.73                 |
| FIS    | FIS                             | 1.23                 | UNH    | UnitedHealth Group Inc.     | 0.74                 |
| FLR    | Fluor Corp.                     | 0.39                 | USB    | US Bancorp                  | 1.80                 |
| FTV    | Fortive Corp.                   | 0.36                 | WBD    | Warner Bros. Discovery Inc. | 0.81                 |
| GEHC   | GE HealthCare Technologies Inc. | 1.95                 | WFC    | Wells Fargo & Co.           | 2.89                 |
| GD     | General Dynamics Corp.          | 0.77                 | WDAY   | Workday Inc.                | 4.45                 |
| GM     | General Motors Co.              | 2.31                 | WPP    | WPP PLC (ADR)               | 1.42                 |
| GS     | Goldman Sachs Group Inc.        | 0.55                 | ZBH    | Zimmer Biomet Hldgs Inc.    | 0.54                 |
| GSK    | GSK PLC (ADR)                   | 0.47                 | USD    | CASH USD                    | 1.81                 |
| HIG    | Hartford Fin'l Svcs Grp Inc.    | 0.99                 |        |                             |                      |

Portfolio holdings are subject to change and may not be representative of the strategy's current holdings. Holdings should not be considered recommendations to buy or sell any security. Information is for illustrative purposes only and reflects the portfolio weights in a Representative Small Cap Value Portfolio. Client portfolio holdings may vary due to different restrictions, cash flows and other relevant considerations. "% of Total Portfolio" includes total investments, cash and accrued investment income on a trade date basis; unaudited data.