

LARGE CAP DISCIPLINED VALUE

TICKER	DESCRIPTION	% OF TOTAL PORTFOLIO	TICKER	DESCRIPTION	% OF TOTAL PORTFOLIO
GOOGL	Alphabet Inc.	1.26	HUM	Humana Inc.	1.26
AIG	American Int'l Group Inc.	2.92	SJM	JM Smucker Co.	0.98
APA	APA Corp.	3.53	KHC	Kraft Heinz Co.	1.30
APTIV	Aptiv Holdings Ltd.	1.09	LH	LabCorp Hldgs Inc.	1.00
BAC	Bank of America Corp.	1.10	LDOS	Leidos Holdings Inc.	0.83
BA	Boeing Co.	0.98	LAD	Lithia Motors Inc.	0.42
BWA	BorgWarner Inc.	0.58	LMT	Lockheed Martin Corp.	0.50
CDW	CDW Corp.	1.49	MGA	Magna International Inc.	2.01
CNC	Centene Corp.	0.69	MDT	Medtronic PLC	1.47
CHKP	Check Point Software Technologies Ltd.	0.40	MDLZ	Mondelez Int'l Inc.	0.96
CI	Cigna Corp.	1.96	NSC	Norfolk Southern Corp.	0.82
C	Citigroup Inc.	2.25	NOV	NOV Inc.	0.81
CFG	Citizens Fin'l Group Inc.	0.57	OLN	Olin Corp.	0.58
CNH	CNH Industrial N.V.	1.75	OMC	Omnicom Group Inc.	1.74
CTSH	Cognizant Technology Solutions	0.92	OVV	Ovintiv Inc.	1.52
CMCSA	Comcast Corp.	2.60	PCAR	PACCAR Inc.	1.64
CAG	Conagra Brands Inc.	0.29	PPG	PPG Industries Inc.	2.51
COP	ConocoPhillips	0.59	PPL	PPL Corp.	0.47
STZ	Constellation Brands Inc.	1.24	QCOM	Qualcomm Inc.	0.89
CRBG	Corebridge Fin'l Inc.	1.11	CRM	Salesforce Inc.	2.07
CMI	Cummins Inc.	0.51	SAP	SAP SE (ADR)	1.24
DE	Deere & Co.	0.78	SHEL	Shell PLC (ADR)	1.68
D	Dominion Energy Inc.	2.32	SLB	SLB Ltd.	1.16
ELV	Elevance Health Inc.	2.45	SWK	Stanley Black & Decker Inc.	0.68
ERIC	Ericsson (ADR)	2.53	STT	State Street Corp.	1.07
FFIV	F5 Inc.	2.63	TEL	TE Connectivity Ltd.	0.94
FDX	FedEx Corp.	1.65	TFC	Truist Financial Corp.	1.22
FCNCA	First Citizens Bancshares	1.32	UL	Unilever PLC (ADR)	0.58
FIS	FIS	0.84	UNH	UnitedHealth Group Inc.	1.62
FISV	Fiserv Inc.	1.80	USB	US Bancorp	2.22
FLR	Fluor Corp.	0.42	WFC	Wells Fargo & Co.	1.90
FTV	Fortive Corp.	1.03	WDAY	Workday Inc.	4.76
GEHC	GE HealthCare Technologies	2.58	WPP	WPP PLC (ADR)	0.69
GD	General Dynamics Corp.	0.77	ZBH	Zimmer Biomet Hldgs Inc.	1.02
GM	General Motors Co.	2.09	USD	CASH USD	2.75
GPC	Genuine Parts Co.	1.10			
GSK	GSK PLC (ADR)	0.54			

Portfolio holdings are subject to change and may not be representative of the strategy's current holdings. Holdings should not be considered recommendations to buy or sell any security. Information is for illustrative purposes only and reflects the portfolio weights in a Representative Small Cap Value Portfolio. Client portfolio holdings may vary due to different restrictions, cash flows and other relevant considerations. "% of Total Portfolio" includes total investments, cash and accrued investment income on a trade date basis; unaudited data.